

(SPACE BELOW FOR FILING STAMP ONLY)

WANGER JONES HELSLEY, PC

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IN THE UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF CALIFORNIA

FRESNO DIVISION

In re

CASE NO. 17-13797

TULARE LOCAL HEALTHCARE
DISTRICT, dba TULARE REGIONAL
MEDICAL CENTER,

Chapter 9

DC No.: WW-95

Debtor.

Date: August 15, 2019

Time: 9:30 a.m.

Tax ID #: 94-6002897

Place: 2500 Tulare Street

Address: 869 N. Cherry Street

Fresno, CA 93721

Tulare, CA 93274

Courtroom 13

Judge: Honorable René Lastreto II

**SUMMARY OF BALLOTS REGARDING PLAN FOR THE ADJUSTMENT OF
DEBTS DATED AS OF APRIL 30, 2019**

**TO THE HONORABLE RENÉ LASTRETO II, UNITED STATES BANKRUPTCY
JUDGE:**

The following is a summary of all ballots received by August 12, 2019 by Wanger Jones
Helsley PC as the Class 8 ballot agent, pursuant to this Court's Order Disclosure Statement;
Setting Record Date for Voting Purposes; Fixing Time for Filing Acceptance or Rejection of
Plan of Adjustment and Objections Thereto and Notice of Confirmation Hearing on Chapter 9
Plan ("The Disclosure Statement Order").

The ballots pertain to the Chapter 9 Plan of Adjustment dated as of April 30, 2019 (the
"Plan"), filed by Tulare Local Healthcare District, dba Tulare Regional Medical Center
("District" or "Debtor"). The ballots have been tabulated as designated by the Plan and as

1 described in the Order Granting Motion for Entry of an Order: (A) Approving Solicitation And
2 Tabulation Procedures And Materials And (B) Granting Related Relief Relating To Plan Of
3 Adjustment Confirmation (the "Solicitation Order") (ECF No. 1455), the results of which are set
4 forth on the spreadsheet attached hereto as Exhibit A. The Class 8 ballots are attached as Exhibit
5 B.

6 Below is a summary of these classes and the tabulations.

7 **CLASS 1 – SERIES A GENERAL OBLIGATION BOND CLAIMS**

8 No Ballots were received for this Class. This Class is unimpaired.

9 **CLASS 2 – SERIES B-1 GENERAL OBLIGATOIN BONDS**

10 No Ballots were received for this Class. This Class is unimpaired.

11 **CLASS 3 – SERIES B-2 GENERAL OBLIGATOIN BONDS**

12 No Ballots were received for this Class. This Class is unimpaired.

13 **CLASS 4 – REVENUE BONDS SERIES 2007**

14 See the Declaration of Stephenie Kjontvedt of Epiq Corporate Restructuring, LLC, the
15 Class 4 ballot agent. This class is impaired and has voted to accept to the Plan.

16 **CLASS 5 – ADVENTIST HEALTH**

17 No Ballots were received for this Class. This Class is unimpaired.

18 **CLASS 6 – CITY OF TULARE**

19 No Ballots were received for this Class. This class is impaired.

20 **CLASS 7 – MISCELANEOUS SECURED CLAIMS**

21 No Ballots were received for this Class. This Class is unimpaired.

22 **CLASS 8 – GENERAL UNSECURED CLAIMS**

23 **51 Ballots were received for this Class accepting the Plan out of 52 total ballots**
24 **received representing 98.08% of the total number of Class 8 Ballots cast and 93.62% of the**
25 **dollar amount of the total Class 8 Ballots cast. This class is impaired.**

26 **CLASS 9 – LIABILITY CLAIMS**

27 No Ballots were received for this Class. This Class is unimpaired.

1 **CLASS 10 – ADMINISTRATIVE CONVENIENCE CLAIMS**

2 Class 10 is a sub-class of Class 8 and as such any ballots received where eligible Class 8
3 creditors elected into Class 10 are accounted for and reflected in the Ballot tally for Class 8.

4 Class 10 is unimpaired under the Plan.

5 **SUMMARY**

6 Pursuant to the provisions of Sections 943 and 1126 of the Bankruptcy Code, the Plan
7 has been accepted by the following classes which were classified as "impaired":
8 Classes 4 and 8. Accordingly, the Plan should be confirmed.

9
10 Dated: August 13, 2019

WANGER JONES HELSLEY PC

11
12 By: Riley C. Walter

13 Riley C. Walter, Attorneys for Tulare Local
14 Healthcare District